

NOTICE OF FILING OF REHABILITATION PLAN & MOTION FOR APPROVAL OF REHABILITATION PLAN

On October 12, 2010, the Richland County Court of Common Pleas, Columbia, South Carolina, issued an order placing Guardian Healthcare, Inc. (“Guardian”) into receivership for the purposes of rehabilitation. Scott H. Richardson, Director of Insurance for the State of South Carolina, was appointed as Rehabilitator for Guardian (the “Rehabilitator”). A copy of the Order placing Guardian in receivership and appointing the Director as Rehabilitator for Guardian Healthcare in Rehabilitation may be found at:

<http://doi.sc.gov/Documents/guardian/ConsentOrderofRehabentered10122010.pdf>

Per S.C. Code § 38-27-330, the Rehabilitator has prepared a Rehabilitation Plan for Guardian (“the Plan”) and has filed a motion with the Receivership Court on October 22, 2010 seeking approval of same. A complete copy of the Plan may be found at <http://doi.sc.gov/legal/Pages/receivershipcompanies.aspx> and clicking on the link labeled “Plan of Rehabilitation” under Guardian Healthcare, Inc., or by requesting, in writing, a copy from the South Carolina Department of Insurance, Office of General Counsel, P.O. Box 100105, Columbia, S.C. 29202 or by email at guardian@doi.sc.gov.

Any person objecting to the Plan must file an objection in writing within ten (10) calendar days of the filing of the Plan (i.e., October 22, 2010) in order for that objection to be considered by the Court. This Notice will also be published in five newspapers of general circulation with the State and posted at <http://doi.sc.gov/legal/Pages/receivershipcompanies.aspx> . Therefore, the written objection must be filed with the Court by 5:00 p.m. ET on November 1, 2010, and a copy of the written objection must be served on the Rehabilitator by mail addressed to Rehabilitator, Guardian Healthcare, Inc., P.O. Box 100105, Columbia, S.C. 29202, or by email at guardian@doi.sc.gov. **Further, notice is hereby given that if no timely objections are filed, the Order approving the Plan subject to timely objection becomes final and takes full force and effect, and no further objections will be considered. If necessary, separate notice(s) of hearing of objections, if any will be posted on the Websites and will be mailed only to those making any timely filed objections.**

SCOTT H. RICHARDSON, Director of the South Carolina Department of Insurance
As Rehabilitator for Guardian Healthcare, Inc.