

**SC Department of Insurance
Property & Casualty
SERFF Filing Set-Up Tutorial**

04/15/11

<http://doi.sc.gov>

Introduction

- ▶ In order to ensure that the proper Review Standard, Deemer Provision, and Analyst Assignment is established when a filing is submitted, please pay close attention to the values entered in the fields shown on the following slides.

Filing Types: Check the appropriate Filing Type box. If your intent is to submit a filing under the File and Use provision, only “Rate” and “Rate and Rule” filing types are eligible. Please note that changes to a rule that involve a rating element should be filed as a “Rate and Rule” filing.

Step 5 - Select Filing Types

Selected States

Filing Types *

South Carolina

TOI: Automobile (All Lines)

Sub-TOI: Private Passenger Liability PIP

Form Form Rate and or Rule Form and Rule Form and or Rate Rate

Rate and Rule Rule

Previous

Next

Add or Remove States

Save and Close

Save

Cancel

Effective Date Requested: Enter the requested new business and renewal effective dates. Please consider Department Review Standard/Deemer Provisions before setting your proposed effective dates. Department Review Standard/Deemer Provisions can be found in the [Filing Type Table](#) document.

Filings | Billing | Settings | Filing Rules | Templates

My Workfolder | My Open Filings | My Draft Filings | Messages | Search | Create Filing | Create Compact Filing

Save | Apply | Cancel

South Carolina

[View General Instructions](#) [View Filing Log](#)

Product Name: *

TOI: Automobile (All Lines)

Sub-TOI: Private Passenger Liability PIP

Filing Type: Rate and Rule

Effective Date Requested (New):

On Approval

SERFF Tr Num: ABSC-000562129

State Tr Num:

Co Tr Num:

Date Submitted: Not Submitted

Effective Date Requested (Renewal):

On Approval

SERFF Status: Draft

State Status:

Co Status:

Disposition Date:

Authors: Testy Tester

General Information | Form Schedule | Rate/Rule Schedule | Supporting Documentation | State Specific | Companies and Contact | Filing Fees | Filing Correspondence

Add Rate Data?: If the Filing Type is “Rate” or is a Filing Type option that includes rate (ex. “Rate and Rule”), then click “Yes”.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision:

 %

Effective Date of Last Rate Revision:

 

Filing Method of Last Filing:

Effective Date of Last Rate Revision: Enter the **Renewal** Effective Date of your last filing that was Filing Type “Rate” or was a Filing Type option that included rate (ex. “Rate and Rule”).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision:

 %

Effective Date of Last Rate Revision:

 

Filing Method of Last Filing:

Filing Method of Last Filing: Enter one of the following Review Standard options for your last filing that was Filing Type “Rate” or was a Filing Type option that included rate (ex. “Rate and Rule”): Prior Approval, File and Use, Use and File, Exempt, Informational.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision:

 %

Effective Date of Last Rate Revision:

 

Filing Method of Last Filing:

Overall % Rate Impact: Enter a positive, negative, or neutral numeric value as follows:

If +5.1%, then enter **5.1**

If -5.1%, then enter **-5.1**

If 0.0%, then enter **0.0**

General Information Form Schedule **Rate/Rule Schedule** Supporting Documentation State Specific Companies and Contact Filing Fees Filing Correspondence

Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision: %

Effective Date of Last Rate Revision: 

Filing Method of Last Filing:

Company Rate Information

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	# of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Mi (w
FARMERS	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> %	<input type="text"/>

Overall Percentage Rate Impact For This Filing: If a multiple company filing is being submitted, enter the overall percentage impact of all companies combined. Enter a positive, negative, or neutral numeric value as noted in Slide 8.

Overall Rate Information for Multiple Company Filings

Overall Percentage Rate Indicated For This Filing:	<input type="text"/>	%
Overall Percentage Rate Impact For This Filing:	<input type="text"/>	%
Effect of Rate Filing-Written Premium Change For This Program:	\$ <input type="text"/>	
Effect of Rate Filing - Number of Policyholders Affected:	<input type="text"/>	

SC Major Line # (see attachment to General Instructions): Enter the two digit SC Major Line # per the [Product Line Table](#) document.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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SC Major Line # (see attachment to General Instructions) :

*

SC Detail Line # (see attachment to General Instructions) :

*

SC Company Code Number :

*

Loss Costs Utilized :

*

Rating Organization Company Code Number :

*

% Premium Change :

*

Recent Earned Premium for Line of Business :

*

Hearing Type :

*

% Market Share in SC for Line of Business :

*

SC Detail Line # (see attachment to General Instructions): Enter the two digit SC Detail Line # per the [Product Line Table](#) document.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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SC Major Line # (see attachment to General Instructions) :

*

SC Detail Line # (see attachment to General Instructions) :

*

SC Company Code Number :

*

Loss Costs Utilized :

*

Rating Organization Company Code Number :

*

% Premium Change :

*

Recent Earned Premium for Line of Business :

*

Hearing Type :

*

% Market Share in SC for Line of Business :

*

SC Company Code Number: Enter the six digit SC Company Code Number (<https://online.doi.sc.gov/Eng/Public/Queries/CoLicSrch.aspx>). If the filing includes multiple companies, then enter each code separated by a ~ symbol (i.e. 100000~100001~100002).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

Loss Costs Utilized: If not applicable, then enter “na”. If applicable, then enter “Yes”.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

Rating Organization Company Code Number: If not applicable, then enter “na”. If applicable, then enter the six digit SC Company Code Number (<https://online.doi.sc.gov/Eng/Public/Queries/CoLicSrch.aspx>). If the filing includes multiple companies, then enter each code separated by a ~ symbol (i.e. 100000~100001~100002).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

% Premium Change: Enter the numeric percent change value. If the filing includes multiple companies, then enter each percentage separated by a ~ symbol (i.e. 5.1~-5.1~0.0).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

Recent Earned Premium for Line of Business: Enter the numeric earned premium value. If the filing includes multiple companies, then enter each earned premium value separated by a ~ symbol (i.e. 100000~-150000~200000).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

Hearing Type: Enter “na”.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

% Market Share in SC for Line of Business: Enter the numeric percent share value. If the filing includes multiple companies, then enter each percentage separated by a ~ symbol (i.e. 0.1~5.4~2.1).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Major Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Detail Line # (see attachment to General Instructions) :						*	<input type="text"/>
SC Company Code Number :						*	<input type="text"/>
Loss Costs Utilized :						*	<input type="text"/>
Rating Organization Company Code Number :						*	<input type="text"/>
% Premium Change :						*	<input type="text"/>
Recent Earned Premium for Line of Business :						*	<input type="text"/>
Hearing Type :						*	<input type="text"/>
% Market Share in SC for Line of Business :						*	<input type="text"/>

Contact Information

- ▶ For additional information, contact the Department's Market Services Division at:
 - ▶ P&Cmail@doi.sc.gov
 - ▶ (803) 737-6230