

**SC Department of Insurance
Life, Accident & Health
SERFF Filing Set-Up Tutorial**

05/30/12

<http://doi.sc.gov>

Introduction

- ▶ In order to ensure that the proper Review Standard, Deemer Provision, and Analyst Assignment is established when a filing is submitted, please pay close attention to the values entered in the fields shown on the following slides.

Filing Types: Check the appropriate Filing Type box. Please note: Changes to a previously submitted filing involving a rate impact, select Rate only or Form and Rate if a new form will be included.



Welcome, Testy Tester.
ABC Insurance of SC
[Help](#)

Step 5 - Select Filing Types

Selected States

Filing Types *

South Carolina

TOI: H13I Individual Health - Short Term Care

Sub-TOI: H13I001 Home Health Care

Form Form and Rate Rate

Previous

Next

Add or Remove States

Save and Close

Save

Cancel

Implementation Date Requested: If other than On Approval, Enter the requested Implementation Date. Please consider Department Review Standard/Deemer Provisions before setting your proposed implementation date. Department Review Standard/Deemer Provisions can be found in the [Filing Type Table](#) document.

SERFF - System for Electronic Rate and Form Filing

[Home](#) | [About SERFF](#) | [Contact Us](#) | [naic.org](#)



Welcome, Testy Tester.
ABC Insurance of SC
[Help](#) | [Logoff](#)

Tracking Number:

[Search...](#)

Filings	Billing	Settings	Filing Rules	Templates		
My Workfolder	My Open Filings	My Draft Filings	Messages	Search	Create Filing	Create Compact Filing

Save

Apply

Cancel

South Carolina

[View General Instructions](#) [View Filing Log](#)

Product Name: *

TOI: H13I Individual Health - Short Term Care

Sub-TOI: H13I001 Home Health Care

Filing Type: Form and or Rate

Implementation Date Requested:



On Approval

SERFF Tr Num: ABSC-000569386

State Tr Num:

Co Tr Num:

Date Submitted: Not Submitted

Authors: Testy Tester

SERFF Status: Draft

State Status:

Co Status:

Disposition Date:

Add Rate Data?: If the Filing Type is “Rate” or is a Filing Type option that includes rate (ex. “Form and Rate”), then click “Yes”.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision:

%

Effective Date of Last Rate Revision:



Filing Method of Last Filing:

Effective Date of Last Rate Revision: Enter the Effective Date of your last filing that was Filing Type “Rate” or was a Filing Type option that included rate (ex. “Form and Rate”).

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
---------------------	---------------	--------------------	--------------------------	----------------	-----------------------	-------------	-----------------------

Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision:

 %

Effective Date of Last Rate Revision:

 

Filing Method of Last Filing:

Filing Method of Last Filing: Enter one of the following Review Standard options for your last filing that was Filing Type “Rate” or was a Filing Type option that included rate (ex. “Form and Rate”): Prior Approval, Exempt, or Informational.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
---------------------	---------------	--------------------	--------------------------	----------------	-----------------------	-------------	-----------------------

Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision:

 %

Effective Date of Last Rate Revision:

 

Filing Method of Last Filing:

Overall % Rate Impact: Enter a positive, negative, or neutral numeric value as follows:

If +5.1%, then enter **5.1**

If -5.1%, then enter **-5.1**

If 0.0%, then enter **0.0**

General Information Form Schedule **Rate/Rule Schedule** Supporting Documentation State Specific Companies and Contact Filing Fees Filing Correspondence

Add Rate Data? Yes No

Filing Method:

Rate Change Type:

Overall Percentage of Last Rate Revision: %

Effective Date of Last Rate Revision:

Filing Method of Last Filing:

Company Rate Information

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	# of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Mi (w
FARMERS	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/> %	<input type="text"/>

SC Major Line # (see attachment to General Instructions): Enter the two digit (SC Major Line # per the **Product Line Table** document.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
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SC Line of Business (see attachment to General Instructions) :

*

SC Detail Line # (see attachment to General Instructions) :

*

SC Company Code Number :

*

Cover letter must be submitted and must describe the filing, including the type of forms, any unusual aspects of the forms, and how and to whom the forms will be marketed. See Bulletin 2003-13, Section 4, Item 3 for more details. Please enter cover letter in Filing Description field on General Information tab. Cover letter attached? (Yes/No, if no, why?) :

*

SC Detail Line # (see attachment to General Instructions): Enter the two digit SC Detail Line # per the **Product Line Table** document.

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence
SC Line of Business (see attachment to General Instructions): *							
SC Detail Line # (see attachment to General Instructions): *							
SC Company Code Number : *							
Cover letter must be submitted and must describe the filing, including the type of forms, any unusual aspects of the forms, and how and to whom the forms will be marketed. See Bulletin 2003-13, Section 4, Item 3 for more details. Please enter cover letter in Filing Description field on General Information tab. Cover letter attached? (Yes/No, if no, why?) : *							

SC Company Code Number: Enter the six digit SC Company Code Number (<https://online.doi.sc.gov/Eng/Public/Queries/CoLicSrch.aspx>).

General
Information

Form
Schedule

Rate/Rule
Schedule

Supporting
Documentation

State
Specific

Companies
and Contact

Filing
Fees

Filing
Correspondence

SC Line of Business (see attachment to General Instructions):

*

SC Detail Line # (see attachment to General Instructions):

*

SC Company Code Number :

*

Cover letter must be submitted and must describe the filing, including the type of forms, any unusual aspects of the forms, and how and to whom the forms will be marketed. See Bulletin 2003-13, Section 4, Item 3 for more details. Please enter cover letter in Filing Description field on General Information tab. Cover letter attached? (Yes/No, if no, why?) :

*

Contact Information

- ▶ For additional information, contact the Department's Market Services Division at:
 - ▶ LAHmail@doi.sc.gov
 - ▶ (803) 737-6230